

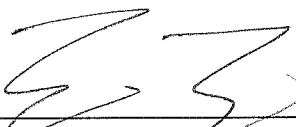
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In Re:)	Chapter 11
)	
W. R. Grace & Co., et al.,)	Case No. 01-01139 (JKF)
)	Jointly Administered
Debtors.)	
)	
)	
)	

**NOTICE OF FILING OF PRESENTATION FOR
OMNIBUS HEARING HELD ON AUGUST 29, 2005**

Attached hereto is the presentation made before the Court by Speights & Runyan at the August 29, 2005 Omnibus hearing, which is being filed at the direction of the Court.

Dated: September 1, 2005



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